

Lenders & investors

---A MATCH MAKING PROCESS---

Our professionally audited database and other resources generates a screened list of potentially interested lenders and Investors that are matched and customized for each individual client. These financing associates are looking for opportunities to find the best possible companies, regardless of size or location. Based on their set of criteria, they can evaluate the risk profile of the proposed project and then a decision on investment is made.

CMG provides a reputable, trustworthy financial and strategic process designed to help companies in search of reaching the next level. This tactical program, paired with industry contacts and expertise, is the winning combination for a successful business marriage.

BUSINESS SERVICES -YOUR BUILDING BLOCKS TO FINANCIAL RESULTS.

We offer several financing program options including strategic financial planning, organizing your working capital and business loans ranging from \$2 million to \$250 million. Our business services include a multi-tiered program designed to navigate and achieve the financial goals for each client.

- Needs Analysis
- Business Plan
- Loan Presentation Package and Financing
- Management Consulting and Post Analysis

Focus on core business operations while our business financing services work for you. Save time and energy as our specialized resources bring you one step closer to reaching your business goals.

Our screened financing network expands from local and international banks, as well as private lenders and investors that are looking for the next opportunity.

CMG will improve financial control on your project while simplifying its solutions. With both expertise and guidance, we'll mentor your management plan with cost efficient and time saving processes designed to help you succeed.

FINANCING PROGRAMS

- Secondary Private Equity
- Term Loans/SBA Loans
- Working Capital/Line of Credit
- Lease Finance
- OPIC Loans up to \$250 million
- US Govt. backed political risk insurance
- Introduction to US Investors

Visit www.cm-group.com for more information about your financing needs

 Capital Management Group
934 South Flintridge Way
Anaheim Hills, CA 92808-2327
P: 714-439-9600 F: 714-459-7133
cm-group@sbcglobal.net

THE FIRST AND LAST STEPS TO REACHING YOUR BUSINESS GOALS



CMG helps you reach your goal faster

Small Business and Project Financing Solutions
Where Trust And Experience Equals Results

 Capital Management Group

CONTROL YOUR BUSINESS FINANCING FUTURE TODAY

At Capital Management Group (CMG), we specialize in the step-by-step process necessary to successfully attain loans, working capital and equity financing for small businesses. Our customized program addresses the problems and obstacles that complicate the financing process. We are pro-active and efficient in defining the best path towards each client's individual business needs.

CMG has perfected the art of providing lenders and investors, the information they are looking for in a concise and organized format. Years of fine tuning and networking have brought CMG the expertise small businesses need, to get a jump start on achieving their dreams.

Where Trust And Experience
Equals Results

CMG will take you there

NEEDS ANALYSIS



This primary assessment is designed to provide a clear outline of the project's overall financing options. It is an information exchange process, used for both the client and CMG to establish business goals and objectives, credit information and an analysis of the business project.

- Information gathering and initial analysis
- Review existing Business Plan (if available)
- Review of project parameters and available financing infrastructure
- Review of personal and business credit reports
- Elementary due-diligence of existing business model and management
- Customized proposal and time-line of our comprehensive financing program

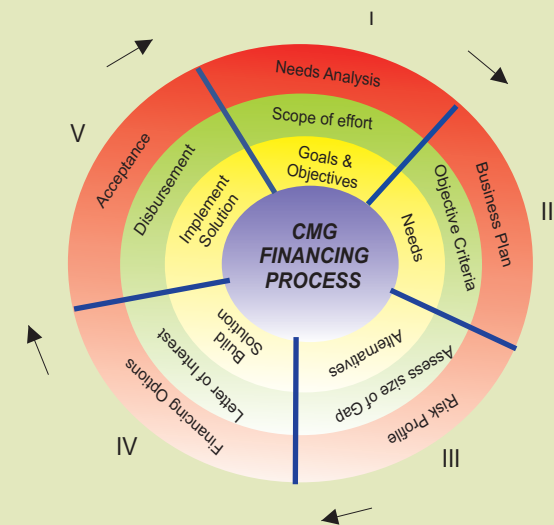
BUSINESS PLAN



All lenders and/or investors require a well thought-out business plan. This is a key element in achieving a credible impression, and potentially optimal loan amount, with any bank or financing firm when starting or expanding your business.

- Detailed review and/or establishment of financial projections
- Establish clear and realizable goals and objectives
- Create a logical path of milestones
- Emphasize the positive parameters of the project
- Develop and/or evaluate overall business strategy
- Determine success factors
- Fee structure is performance based

LOAN PRESENTATION PACKAGE AND FINANCING



An investment grade presentation package, including the business plan, features the project in a prepared professional format that lenders /investors expect.

- CMG will distribute to the screened list of lenders/investors
- Up to 25 lenders/investors will be contacted, based on projects risk profile
- Client will receive a weekly progress update
- Client has full control on acceptance of financing proposals offered by lenders/investors

MANAGEMENT CONSULTING AND POST ANALYSIS



A dedicated checks-and-balance consultation period after financing has been obtained. This management tool is vital in monitoring the business performance and it's alignment with the business goals and objectives originally established.

- Review and/or adjust management skills and systems
- Organize and establish employee and customer survey(s)
- Review and/or adjust business efficiency and processes
- Provide prepared reports for effective management use