



Capital Management Group

Capital Management Group (CMG) organizes Business Loans and Working Capital for businesses with start-up and expansion projects from \$3 Million up to \$250 Million within US and for International Projects. Capital Management Group (CMG) is a California licensed lender/broker to help organize finance small to medium businesses. CMG provides a full range of financing services to US and International business clients that include defining/improving their business models, creating/redoing investment grade business plans, creating Investment Grade Presentation Packages, Presenting the investment proposal to a screened list of lenders/investors, and obtaining approval/disbursement of funds from SBA, US and international banks/institutions and private investors/lenders.

Have you been past CMG Associate? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Please give comments on your experience with CMG Program:	
INDIVIDUAL(S) AND/OR COMPANY:	
Full Name:	Title:
Company Name:	No. of Employees:
Address:	
City:	Zip Code:
State:	Country:
Tel #:	Cell Phone:
Email:	Education of the Principal:
Website Address:	Name of the University:
Month and Year Graduated:	Comments:
Month and year Business license taken:	Do you believe you can communicate effectively with Business Owners : In English? <input type="checkbox"/> Yes <input type="checkbox"/> No For International): <input type="checkbox"/> in your country's language
Do you Own or Rent: Office: <input type="checkbox"/> Own <input type="checkbox"/> Rent <input type="checkbox"/> Home office	



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Please narrate your current & past Business activity:
 Do you believe you can convince Business Owners to pay upfront CMG fees (performance based) for creating Investment Grade Business Plan and Presentation Package to present the package to Institutions/Investors?: Yes No Not Sure

Comments:

<p>To be successful with CMG Business model have you dealt with business owners at least for 3 years?</p> <p style="text-align: center;"><input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>Past/Current Litigations?: <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>If yes, give details:</p>	<p>I am a : (Please check all that apply)</p> <p><input type="checkbox"/> Business Telemarketer</p> <p><input type="checkbox"/> Business Consultant <input type="checkbox"/> Finance Broker</p> <p><input type="checkbox"/> Business Plan writer in English</p> <p><input type="checkbox"/> Attorney/CPA <input type="checkbox"/> Other</p>
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PLEASE EMAIL / ATTACH TWO BUSINESS REFERENCE LETTERS ON COMPANY'S LETTERHEAD SIGNED BY THE PRINCIPAL OF THE BUSINESS

SPECIFY REFERENCE LETTERS DETAILS BELOW:

<p>1. Name:</p> <p>Company:</p> <p>Email:</p>	<p>2. Name:</p> <p>Company:</p> <p>Email:</p>
IBD AUTHORIZED SIGNATURES:	IBD AUTHORIZED SIGNATURES:
1	2nd Partner if any
Name:	Name:
Company Name:	Company Name:
Title:	Title:
Signature:	Signature:
Date:	Date: